

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Summary of proceedings of the Meeting of the Equity Shareholders of the Company convened as per the NCLT order on Tuesday, 20th February 2024 at 11.00 a.m.

Dear Sir/Madam,

We wish to inform you that the Meeting of the Equity Shareholders of the Company convened as per the NCLT order was held on Tuesday 20th February 2024 at 11.00 a.m.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the summary of proceedings of the Meeting of the Equity Shareholders of the Company.

Kindly take the same on your records.

Thanking you

For **Lyka Labs Limited**

Kishore P. Shah
Company Secretary & Compliance officer

Ankleshwar; 20th February 2024.

Encl.: A/a.

SUMMARY OF PROCEEDINGS OF MEETING OF THE EQUITY SHAREHOLDERS OF LYKA LABS LIMITED CONVENED AS PER THE NCLT ORDER ON TUESDAY, 20TH FEBRUARY 2024 AT 11.00 A.M. THROUGH VIDEO CONFERENCING ('VC')

The meeting of the Equity Shareholders of the Company was held on Tuesday, 20th February 2024 at 11.00 a.m. through 'VC'. The meeting was convened and conducted as per the NCLT Order and in accordance with the relevant circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI'), in this regard from time to time.

The Hon'ble NCLT Vide its order, has fixed the quorum of 300 Equity Shareholders present at the meeting and also instructed that, in case the required quorum not present at the meeting, then the meetings should be adjourned by half an hour and thereafter the Equity Shareholders present and voting should be deemed to constitute the quorum. The meeting was adjourned for half an hour for the want of quorum and in that adjourned meeting, fourteen (14) members present in the meeting constituted the quorum.

Mr. Kishore P. Shah, Company Secretary & Compliance Officer of the Company, welcomed the Equity Shareholders to the meeting. He briefed about the procedural and technical aspects of the meeting through VC.

Apart from Dr. Deepti Mukesh, Chairperson of the meeting and Ms. Hirva Dave, the Scrutinizer for the Meeting, as appointed by the NCLT Order; Mr. Kunal Gandhi, Managing Director & CEO, Mr. Prashant Godha, Non Executive Director, Ms. Dhara Shah, Independent Director and Mr. Yogesh Shah, Executive Director & CFO; of the Company were also present in the meeting. Representative of the Statutory Auditors and Secretarial Auditors were also present in the meeting.

The Company Secretary further informed the Shareholders that, the proceedings of the meeting were also being webcasted and could be viewed live by logging on to the website of the National Securities Depository Limited (the 'NSDL'). The Company had taken the requisite steps to enable Shareholders to participate and vote on the resolution being considered in the meeting.

With the consent of the Shareholders present in the meeting, the Notice convening the meeting was taken as read.

Then the Chairperson proceed with the following resolution, as mentioned in the Notice convening the meeting:

Special Business:

To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders and the creditors.

The Company had registered names of Five (5) Shareholders as the Speakers, of which Four (4) Speakers attended and expressed themselves.

The Chairperson directed to carry out the e-voting process. Mr. Kishore P. Shah, Company Secretary and Compliance Officer of the Company, gave the necessary information about the e voting.

It was also informed to the Shareholders that the consolidated voting results will be disseminated to the Stock Exchanges on which the Company's shares are listed and will also be made available on the website of the Company at www.lykalabs.com and of the NSDL at www.evoting@nsdl.com within 2 working days from the conclusion of the meeting.

The Chairperson then declared the meeting concluded at 11.50 a.m.

The e-voting facility was kept open for 15 minutes after conclusion of the meeting, to enable the Shareholders to cast their vote.

For **Lyka Labs Limited**

Kishore P. Shah

Company Secretary & Compliance officer

Ankleshwar; 20th February 2024.